

OMEGA TELECOM HOLDINGS PRIVATE LIMITED

CIN: U64200MH1995PTC087657

Regd. Off: 201-206, Shiv Smriti Chambers, 49/A Dr. Annie Besant Road, Worli, Mumbai - 400 018

Phone No: 022-66119696/601 | Email: mail@othpl.net

Date: 13 January 2025

To,

BSE Limited

25th Floor, Pheroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block - G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “Takeover Code”)

Dear Sir / Ma’am,

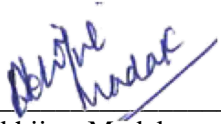
Omega Telecom Holdings Private Limited (“**Omega**”) held 279,017,784 equity shares (representing 0.40% of the equity share capital) of Vodafone Idea Limited (the “**Company**”). Omega has acquired 1,084,594,607 equity shares of the Company through allotment of equity shares pursuant to a preferential issue by the Company.

Please see enclosed the disclosure by Omega in the prescribed format under Regulation 29(2) of the Takeover Code in relation to such acquisitions.

We request you to kindly take the above on record and acknowledge receipt.

Yours sincerely,

For and on behalf of **Omega Telecom Holdings Private Limited**



Name: Abhijeet Modak

Designation: Company Secretary

Place: Pune

cc: Vodafone Idea Limited
Suman Tower,
Plot No. 18, Sector 11,
Gandhinagar, Gujarat - 382011
India

Enclosed: Disclosure under Regulation 29(2) of the Takeover Code.

*[Signature Page to the Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011]*

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Vodafone Idea Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Omega Telecom Holdings Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows#	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	279,017,784	0.40%	0.40%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	279,017,784	0.40%	0.40%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	1,084,594,607	1.52%	1.52%
b) VRs acquired / sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+d)	1,084,594,607	1.52%	1.52%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,363,612,391	1.91%	1.91%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	1,363,612,391	1.91%	1.91%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 January 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.696,998,166,400 divided into equity shares of Rs.10 each as per the shareholding pattern for quarter ended 30 September 2024 published on the stock exchanges.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.713,930,350,010 divided into equity shares of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.713,930,350,010 divided into equity shares of Rs.10 each.		

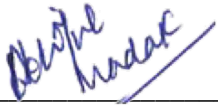
Total Vodafone Group shareholding before acquisition – 22.56%

Total Vodafone Group shareholding after acquisition by Omega Telecom Holdings Private Limited and Usha Martin Telematics Limited – 24.39%

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Total share capital/ voting capital after the acquisition taken post-completion of the preferential allotment by the Company.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **Omega Telecom Holdings Private Limited**



Name: Abhijeet Modak

Designation: Company Secretary

Place: Pune

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